



Tampa Bay Claims Association

*Proudly serving the Insurance Industry
with a Commitment to Excellence*

4532 W. Kennedy Blvd. POB 417,
Tampa, FL 33609

TBCA Board Meeting January 7, 2026

Call to Order by President Candice Hill at 5:33pm. Motion accepted by Heather and Selena.

In Attendance: Candice Hill, Ricky Filepas, Heather Swett, Selena Zambito, Jim West, William Thomas

Secretary Heather Swett read minutes from October Board Meeting; Accepted by Jim & Candice

Treasurer Report:

TD Bank: Starting Balance \$51,985.81 (12/11/25 – 1/10/26)
 Deposits \$ 7,205.32
Electronic Deposits \$
 Checks Paid \$ 4,294.52
 Electronic Pmt. \$1,587.65
Ending Balance \$53,308.96

Old Business:

Kruger, the sponsor of the Toy Drive, will have a big box to sit at the table and a small table inside with a few toys and their sign. The Kruger representative and possibly a couple of us may need to store toys in vehicles.

Children's Hospital toy delivery and tour will be on Saturday, December 20th at 9:00 AM
Tammy, Heather, Selena, Candace, Jim, and Leah are available. Tammy checking with Kruger.

Tammy set up the January meeting at Brio Italian Restaurant with Puroclean of Pasco County sharing CE.

Jim suggested next year we have a fishing tournament in October for one of our meetings.

Discussed Christmas Cruise; what was good: people could talk to guests easily because it wasn't too loud. The venue was unique and very Tampa. What needs improvement – waiting outside on pavement – get early access into covered waiting area. More drinks offered going aboard by more staff. The drinks weren't truly unlimited; no top shelf liquors, that could be part of a package we did not get, and no ability to open a tab. We need to have a way to show people to the proper deck and table for next year.

New Business:

Candice asked Ricky if he could have his marketer, Jessica Nestasiac, put a blast on LinkedIn for January TBCA CE Dinner Meeting, tagging TBCA. He agreed. Monday 1/12/26 at 5pm cutoff. \$50 for Adjusters to join – free dinners, CE, and certain events but not golf or the cruise. Adjusters pay or invited to be guests. Jessica has volunteered to be our new social media person. We will give her a gift card thank you at end of the year. William is contacting his claims contacts to ask them to push TBCA membership and attendance. Selena suggested we send out reminders to members that are registered to come to the dinner meetings.

Candice needs to contact LinkedIn to get back into Admin. William volunteered to contact Meta/Facebook to try to get Admin privileges back. William also suggested that we store these Admin privileges in a secure place that we can easily access after new year turnovers.

Jessica Nestasiac from NextEra is volunteering to be our social media person. We will give her a gift card at the end of year to express our thanks.

Thursday, January 15, 2026 CE Dinner Meeting at Brio Italian Restaurant with PuroClean teaching "Water Damage Effects on Building & Occupants". No charity picked.

Thursday, February 12, 2026 CE Dinner Meeting at Brio Italian Restaurant with Tim Swett teaching Financial Considerations in Art Restoration. We did not decide on a charity.

Friday, March 20, 2026 CE & Clay Shoot & Barbeque with Edgewood & Joe Taylor Restoration Presenting. Charity? Jim volunteered to find the venue to book. Options: Silver Dollar, Fishhawk Sporting Clays, etc. Get lunch and drinks for the end of the day. (We can't have 3/12/26 because it's the OCA CEU & 3/19/26 Tim is teaching CE in Orlando) Jim volunteered to contact the clay/skeet shoot places. Selena said she would look at Silver Dollar.

Friday, April 24, 2026 Golf Tournament at Broadmore. Deposit due 1/9/26. Lyn & Bettina on committee. (Selena & Candice are going to be out-of-town)

Thursday, May 21, 2026 Game Show Night; Charity??

Thursday, September 17, 2026 CE Dinner Meeting & Nominations for new board. Ask Terry Sutton to present. Heather asking.

Thursday, October 15, 2026 CE Dinner Meeting & Voting for new board

Friday, December 18, 2026 Christmas Cruise & Charity?

We are getting new name tags with just our names on them and the TBCA logo by February Dinner Meeting.

Selena suggested a fall tailgate party. Ricky said we should talk to Kennedy about how she did hers. Candice mentioned that she had to pay \$50 to park her car and some kind of expected to taken to a football game afterward. We want to make it clear that we aren't paying for Bucs tickets. Ricky is going to a sports bar where they go to watch Pen State and see how much to rent it out.

We talked about charities: how frequently we will do them. Last year we had charities for each meeting except September & October. We are to send our favorite charities to support in email chain. Wheel Chairs for Kids with Charlie Belcher, Ricky Filepas. We asked about when OCA Gala was happening in December.

We discussed changing our By-laws, possibly following JCA's By-Laws. Selena sent us all an email with JCA's By-Laws to review.
Email Tammy, Lyn to get our By-laws--need to review.
Selena found them and is emailing us them.

Candice and Selena are meeting Tammy to change names on the bank account February 7th. Selena is changing her name to her married name

Motion to adjourn 6:32pm; Accepted by Jim W. & Selena Z.